CAIRSS and OAKList
An Update

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So far ...

- CAIRSS service commenced March 2009
- USQ and Swinburne (Copyright)
  - Project manager Katy Watson
- Steering Committee
  - Helen Livingston (UniSA) Chair, Judy Stokker (QUT), Heather Gordon (JCU), David Groenewegen (ANDS)
Progress

• Agreed project reporting
• Quarterly reports
• Web site set up http://cairss.caul.edu.au/www/
• Toolkits available
• Presentations @ EDUCAUSE, Copyright Forum, QULOC
Forum for repository managers

- Teleconferences with Repository Managers collate and communicate issues back to institutions.
- ELists 104 members, Blog, Twitter, Delicious, photo gallery
- Assisted with Vital User group
- Organise CAIRSS Community Day (Sunshine Coast 30 Nov-1 Dec)
- Assist with technical issues
Support for ADT and MACAR

• ADT Options Paper at next Steering Committee
• IR Metadata teleconference held 18th September
Best practice and ERA Assistance

- Creative Works Metadata examples
- Harvesting advice
- VITAL & Digital Commons configurations for ERA
- Provide Snapshots of repository activity
- Liaise with ANDS
Governance

Steering Committee

• Initially to be reviewed mid 2009
• July CAUL Exec CEIRC model
  – 3 CAUL members (one representing the Exec) plus 2 experienced practitioners
  – Service providers to attend meetings
OAKList
Database of Publisher Policies on Open Access
http://oaklist.qut.edu.au

September 2009
Background Information:

• **OAKList** is a freely accessible online database of information about the copyright policies of Australian publishers of scholarly journals: [http://www.oaklist.qut.edu.au/](http://www.oaklist.qut.edu.au/)

• Established by the **OAK Law Project** in 2007 as a supplement to the SHERPA-RoMEO database in the UK.

• Funded by the Australian Government under the Systemic Infrastructure Initiative (SII) for 2007-2008.
Purpose of OAKList

For Repository Managers

- To provide guidance on managing the legal issues related to repository management
- To clarify what authors can and cannot do with their article once it has been published in the journal including:
  - who owns the copyright under the terms of the standard publishing agreements used by various Australian publishers
  - the conditions and or restrictions around placing a copy in a repository
Purpose of OAKList

For authors

• To enable authors to **identify publishers and journals** that offer favourable publishing terms

• To offer a suite of **model copyright addenda** that authors can use if they wish to modify an unfavourable agreement
Purpose of OAKList

For Publishers

• To enable journal publishers to benchmark their policies against those of similar journals
• To offer a suite of model publishing agreements in case a publisher wished to update a current agreement
**Title:** Asian Coordinating Group for Chemistry (ACGC)

The Asian Coordinating Group for Chemistry (ACGC) is an ad hoc committee of UNESCO comprising representatives of UNESCO Regional Networks and other organisations active in the promotion and development of chemistry in Asia. ACGC, which was formed in 1984, meets annually to review and coordinate programs/activities in chemistry in Asia. It publishes the ACGC Chemical Research Communications journal.

**Rating:** Green: Can archive pre-print and post-print

**Pre-Print:** ✓ Author CAN archive preprint (i.e. submitted version - pre-refereeing)

**Post-Print:** ✓ Author CAN archive postprint version (i.e. accepted version - post refereeing)

**Publisher Version:** ✓ Author CAN archive publisher version

**Copyright Information:** Copyright retained by author.

**Conditions:**
1. Published source must be acknowledged

**Links:**
- Home
- ACGC Chemical Research Communications

**Last Update:** 02 Jun 2009

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**About the publisher**

**Rights retained by author**

**Who owns copyright**

**Conditions to be observed**

**Link to publisher website**

**Link to journal record**
QUT Library’s contribution to the OAKList Project

• In November 2008, QUT Library agreed to take over the management of OAKList for an additional seven months to:
  – extend the coverage (i.e. number of publishers covered) 268 new publisher records were added to the database during QUT Library’s period of stewardship (570 journal titles)
  – develop a streamlined, sustainable workflow for content contributors and content reviewers

• Feedback was gathered from ‘inactive’ participants in early 2009 via a telephone and email survey.
  – revealed that the process for contributing content was perceived to be too time-consuming or too complex
OAKList Improvements

- Simple webform developed as the front-end for content contributors.
- Now, anyone with information to contribute (about a publisher’s copyright policy) can submit the information.
- Model publisher agreements provided.
- Simplified the process for publishers to respond by providing a checklist.
OAKList Improvements

- Current records can also be updated with new information via an 'Update' form that can be accessed via a link in each record.

- Publishers can be directed to this link if they request changes to the record.
OAKList Improvements

- The OAKList website offers a **single interface** via which people can search:
  - **OAKList database** (which currently includes information about 268 Australasian publishers),
  - **SHERPA-RoMEO database** (which includes information about 600+ international publishers)
  - **DOAJ database** (which includes information about 3500+ open access journals);
CAIRSS - Sustaining OAKList

- OAKList staff replaced by ‘Peer Reviewers’ who will review new records and, if they agree with the conclusions of the contributor, they will move the record to the public site and send a confirmation email to the publisher. (Guidance is available and the process has been streamlined).
  - Result: A sustainable model
    - workload is distributed
    - Database content is ‘owned’ by the community of users.
CAIRSS - Sustaining OAKList

- QUT Library maintains the OAKList website on a Library server.

- CAIRSS will communicate with the Australian repository community to promote OAKList and will encourage repository managers to be ‘peer reviewers’.

- The CAIRSS email list will be used to call for volunteer peer reviewers.

- The CAIRSS Coordinator will check OAKList weekly for new contributions and updates and ask for a volunteer reviewer when necessary.

- If a repository manager contributes a new record, the should post an announcement to the CAIRSS email list to ask someone to review it.

- The CAIRSS copyright specialist (Luke Padgett) will provide assistance if there is any confusion/disagreement in interpreting an agreement.
The Future

• Plans for long-term sustainability for the data may involve discussions with SHERPA about the possibility of further collaboration with the SHERPA-RoMEO data
CAIRSS what next....?

- ERA 2010
- Budget
- COAR Confederation of Open Access Repositories
- ADT
- Scholarly Communication and Open Access
- Beyond 2010...?